

Market Scope[®]

2023 Refractive Surgery Market Report

Global Analysis for 2022 to 2028

5

YEAR MARKET
FORECASTS

293

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GEOGRAPHIC AND
ECONOMIC BREAKOUTS

What's New

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The new “2023 Refractive Surgery Market Report” features a new presentation and ranking of the top 10 refractive markets in the world, based on key performance indicators, and summarizes the key inflection points of the refractive market since 1978. The report includes several new historical procedure views, including analysis of the past five years of procedures by region and category, and the past 10 years of LVC procedures. It includes over 15 new figures highlighting the global refractive error population by diopter, regional market shares, historical procedures, and various procedure breakouts.

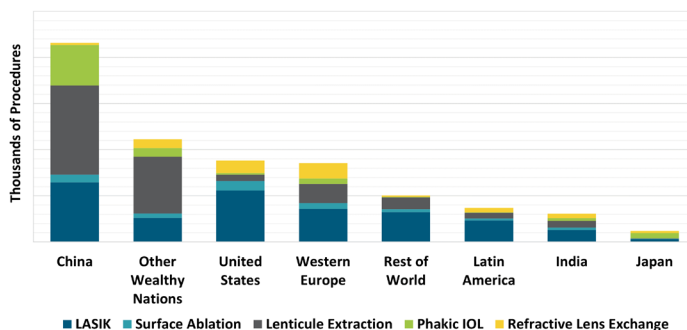
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2023 Refractive Surgery Market Report

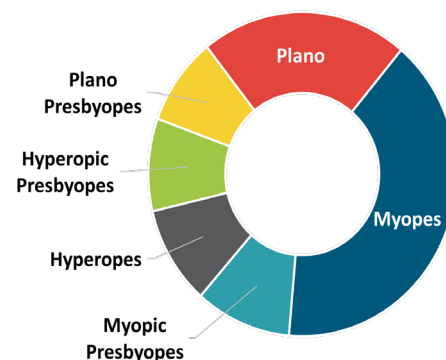
The “2023 Refractive Surgery Market Report” analyzes the global refractive and presbyopia-correcting market, identifying important trends and key factors for future success. It focuses on the 2023 refractive and presbyopia-correcting surgical market and forecasts market growth and evolution over the next five years. Included are discussions and market estimates for LASIK, lenticular extraction, phakic IOLs, corneal inlays, refractive lens exchange (RLE), and other technologies that may disrupt the market. Coverage also includes:

- Overview of vision correction
- Demographics of refractive disorders
- Refractive surgery technologies
- Patient economics
- Refractive surgeons and laser centers
- Regulatory issues
- Refractive technologies and their manufacturers: microkeratomes, femtosecond and excimer lasers, phakic IOLs.
- Alternative technologies—thermokeratoplasty, Intacs, PC-IOLs, laser ablation patterns, corneal inlays, etc.
- Detailed market analysis and five-year market forecasts.
- 16 competitor profiles.

Global Refractive Procedures by Region and Type



Global Vision Care Population by Segment



The report further explores the markets for myopia management and presbyopia, examining the different products used for myopia management, analyzing the new topical treatments in the pipeline for presbyopia, and forecasting the total available, addressable, and serviceable markets for both conditions—including a new analysis of the total serviceable myopic population under 20 by myopia severity.

How to Order

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Our Process

Market Scope’s industry reports are meticulously prepared by a dedicated team of in-house analysts with over 100 years of collective ophthalmic market research experience. Each data point is driven by a combination of sources, including:

- Our proprietary global disease population and demographic models
- Analysis of company-published financial reports
- Focused coverage of ophthalmic scientific research, business news, and other activities
- Attendance and participation in worldwide ophthalmic meetings
- Interviews and relationships with company executives and practicing physicians

